



Santa Monica UCLA Comprehensive Spine Center Daniel Lu, MD, PhD

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Dear Esteemed Patient:

Thank you for choosing to make an appointment at the Santa Monica UCLA Comprehensive Spine Center.

Your initial consultation will be with spinal neurosurgeon, Daniel Lu, MD, PhD. He will obtain a medical history and perform a physical examination (with or without a Spine Fellow, Resident, Physician's Assistant, Nurse Practitioner student). The Santa Monica UCLA Comprehensive Spine Center advocates a multi-disciplinary approach to strive and attain the best possible healing and recovery for every patient. Because every patient is unique, we prescribe and perform treatment based on a thorough evaluation, utilizing the latest technological advancements available. We believe in evaluating patients promptly and educating them on their diagnosis so they can play an active role in the decision-making and treatment process. Our experience has shown that patients who participate in their own health care decisions are far more likely to achieve an optimal level of healing and recovery.

Please be sure to bring the following to your appointment:

- **Most current diagnostic images** that pertain to your current medical condition (i.e. MRI, CT, x-rays; SSEP or EMG report, etc.).
 - If your imaging was performed within the UCLA system, our office will have them available for your visit
 - If your imaging was performed at an outside facility, please hand carry a CD of your imaging, along with the report.
- **Prior medical records and consultation reports** from your referring physician/other specialist you have seen that pertain to your current medical condition (i.e. Physical Therapy; Pain Medicine; Operative reports, etc).
 - If your prior care was performed within the UCLA system, our office will have them available for your visit
 - If your prior care was performed at an outside facility, please hand carry your reports.
- Your medical insurance card(s)
 - If you have HMO Insurance, please bring your "Letter of Authorization" and your co-payment. If you do not bring your authorization letter and we have no authorization on file, you will be financially responsible and you will be expected to pay the consultation fee on the day of your appointment.
- New Patient Questionnaire
 - Please hand carry the completed New Patient questionnaire (see attachment).

If you have any questions, please contact the UCLA Spine Center Appointment Scheduling desk at (310) 319-3475. PLEASE NOTIFY US OF ANY CANCELLATIONS AT LEAST 24 HOURS PRIOR TO YOUR APPOINTMENT.

Please find attached a New Patient questionnaire and a map with directions to our location.

We look forward to seeing you.

Sincerely,

Patient Care Coordinator Santa Monica UCLA Comprehensive Spine Center



MRN:	
Patient Nam	
	(Patient Label)

Chief Complaint		
Reason for today's visit:		
Duration :		
Allergies / Contraindications Have you ever had and allergic reaction to any medireaction:		ase list medication and
Medications Please list any medications (prescription and over th (including vitamins and aspirin):	e counter) you are	e currently taking
Name	Dosage	Frequency Per Day
Preferred Pharmacy:		
Street Address:		
City, State, Zip Code:		
Phone Number:	Fax Number:	
Preferred Laboratory: UCLA Outside:		



MRN:	
Patient Name	
(Patient Label)

Yes

Yes

No

No

Μe	edica	l History	
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Brain Tumor

Cancer

Have	vou ever b	peen diagnosed	with any of	the following	conditions?
	,				

Yes

Yes

No

No

Chest Pain	Yes	No	Mer	mory Loss	Yes	☐ No	
Chronic Pain	Yes	No	Mig	raines	Yes	☐ No	
Confusion	Yes	☐ No	Mov	vement Disorder	Yes	☐ No	
Convulsions	Yes	No	Mul	tiple Sclerosis	Yes	☐ No	
Coronary Artery Disease	Yes	No	Neu	rocutaneous Disorder	Yes	☐ No	
Depression	Yes	No	Neu	ıropathy	Yes	☐ No	
Diabetes	Yes	☐ No	Ost	eoporosis	Yes	☐ No	
Head Injury	Yes	☐ No	Par	kinson's Disease	Yes	☐ No	
Headaches	Yes	No	Red	cent Infections	Yes	☐ No	
Hearing Loss	Yes	No	Rhe	eumatoid Arthritis	Yes	☐ No	
Heart Attack	Yes	☐ No	Seiz	zure	Yes	☐ No	
Heart Disease	Yes	☐ No	Stro	oke	Yes	☐ No	
Heart Palpitations	Yes	☐ No	Syn	cope	Yes	☐ No	
Hepatitis	Yes	No	Thy	roid Disease	Yes	☐ No	
HIV/AIDS	Yes	No	Tre	mor	Yes	☐ No	
Hypertension	Yes	No	Vas	cular Disorder	Yes	☐ No	
Kidney Disease	Yes	☐ No	Visi	on Problems	Yes	☐ No	
Other Medical Problems: (Please list all medical conditions not listed above):							
<u>Diagnostic Imaging</u> Please list all recent X-rays, CTs, MRIs, or other studies you have had related to these symptoms:							
Туре			Date	Location	on		
Are you claustrophobic? Yes No Have you required sedation in the past? Yes No							

Liver Disease

Lung Disease



MRN:		
Patient	Name:	
	(Patient Label)	

Implants

Please list any stimulators, medication pumps, metal (titanium or steel):

Туре	Year	Location of implant

Treatment

Please list all previous treatments (i.e. physical therapy, injections, nerve block, acupuncture, chiropractic adjustments, etc.:

Туре	When? For how long?	Did it help?

Surgical History

Please list all previous operations/hospitalizations:

Type of Operation	Year	Complications



MRN: Patient Name:	
(Patient Label)	

Family History

For example: Cancer, Depression, Diabetes, Epilepsy, Heart Disease, Hypertension, Memory Loss, Multiple Sclerosis, Muscle Weakness, Psychosis, Seizures, Stroke, Thyroid Disease, etc...

Family Member	Age (or age			Medical Problems
NA . d	at death)	Yes 1	No	
Mother				
Father				
Sister				
Brother				
Maternal Aunt				
Maternal Uncle				
Paternal Aunt				
Paternal Uncle				
Maternal Grandmother				
Maternal Grandfather				
Paternal Grandmother				
Paternal Grandfather				
Child				
Child				
Child				
Other:				
Adopted Family	History Unkno	own		



MRN: Patient Name:	
(Pati	ent Label)

Social History						
Tobacco Use:	☐ Yes ☐	No	Stop Da	ite:		
Packs/Day	☐ ¼ Pack	☐ ½ Pack	☐ 1 Pa	ck		
Years:	☐ < 1yr	☐ 1 – 5 yrs	□ > 5 y	rs	years	
Smokeless Toba	cco? 🗌 Yes	☐ No	Stop	Date:		
Ready to stop:	☐ Yes	□No	Stop	Date:		
Alcohol Use:	☐ Yes	□No				
Drinks/Week:	Туре			Frequ	ency per Week	
	Glasses of W	ine (5 oz.)		- 1		
	Cans of Beer	` ,				
	Shots of Liqu	or (1.5)				
	Drinks contai	ning 1.5 oz. of a	Icohol			
Drug Use:	☐ Yes	☐ No				
	Туре			Frequ	ency per Week	
Handedness:	Right	Left				
Relationship Stat	Relationship Status: Single Married Divorced Widowed					



MRN: Patient Name:	
(Patient Label)	

Mobility History

This questionnaire has been designed to give the doctor information as to how your pain has affected your ability to manage in everyday life. Please answer every section and mark only one box that applies to you. We realize you may consider that two of the statements in one section relate to you, but please mark only the box that most closely describes your problem.

		Years	Mon	ths	Weeks	
Hov	v long have you had back/neck pain?					-
	v long have you had leg/arm pain?]
Sec	tion 1 - Pain Intensity I can tolerate the pain without having to upain killers Pain killers give very little relief from pain Pain killers have no effect on the pain and		Sec	Pai dist Pai	tance n prevent	ting ot prevent my walking any ts my walking more than 1 mile ts my walking more than ½ mile
	do not use them			D-:		
Sec	tion 2 - Personal Care (Washing, Dressi I can look after myself normally without	ng)		Pai	n preven	ts my walking more than ¼ mile
	causing extra pain		Sec		5 - Sittir	•
Ш	I can look after myself normally, but it causes extra pain			I ca	an sit in a	ny chair as long as I like
	I need some help but manage most of my personal care	,		l ca I lik		in my favorite chair as long as
	I need help every day in most aspects of self- care			Pai	_	ts me from sitting more than
	I do not get dressed and stay in bed Sect 8 - Sex Life	ion			n prevent minutes	ts me from sitting more than
						ts me from sitting at all
Sec	tion 3 - Lifting					
	I can lift heavy weights without extra pain		Sec		6 - Stan	
Ш	I can lift heavy weights but it causes extra pain	1	Ш		nt preven minutes	its me from standing more than
	Pain prevents me from lifting heavy weigh but I can manage if they are conveniently			Pai	n prevent	ts me from standing at all
	positioned square on a table Pain prevents me from lifting heavy weigh but I can manage light to medium weights they are conveniently positioned					
	I can lift only very light weights I cannot lift or carry anything at all					



MRN: Patient Name:	
(F	ratient Label)

hours Pain restricts me to journeys of less than hour Pain prevents any sex life at all Pain restricts me to short journeys under minutes Pain prevents me from traveling except to	Sec	Pain does not prevent me from sleeping well I can sleep well only by using medication Even if I take medication, I have less than 6 hours sleep Even if I take medication, I have less than 4 hours sleep Even if I take medication, I have less than 2 hours sleep Pain prevents me from sleeping at all	Normal and gives me no extra pain Normal but increases the degree of pain Pain has no significant effect apart from limiting my more energetic interests Pain has restricted my social life and I do not go out as often Pain has restricted my social life to my home I have no social life because of pain
Comments the doctor or hospital		Normal and causes no extra pain Normal but increases the degree of pain Nearly normal but is very painful Nearly absent because of pain Pain prevents any sex life at all	I can travel anywhere without extra pain I can travel anywhere but it causes extra pain Pain is bad but I manage journeys over 2 hours Pain restricts me to journeys of less than 1 hour Pain restricts me to short journeys under 30



MRN: Patient Name:	
(Pa	tient Label)

Pain History

	Indicate the curre	ent intensity of y	our pain by ma	rking an X a	nywhere on the line	e below: ENSE PAIN I	MAGINABLE
	Indicate the inter		over the past	-	arking an X anywho	ere on the line ENSE PAIN I	
	Indicate your mo		month by mar	-	ywhere on the line BAD MOO		
	Indicate how ofte marking an X an D NOT STOP ME	ywhere on the lir			nat you wanted to o	•	ast month, by
	If you are taking marking an X an MPLETE RELIER	ywhere on the lir	ne below:		lief you receive aft	•	lication, by
6.	How many days	per week have y	ou had adequa	ate relief of y	our pain, over the	past month?	
7.	Overall, how sat	isfied are you wit	h the results of	f your pain tr	eatment (please ci	ircle)?	
	extremely dissatisfied di	,	omewhat ssatisfied	mixed	somewhat satisfied	very satisfied	extremely satisfied
8.	Check all the wo month:	ords that describe	your pain this		Θ		\cap
	Aching	☐ Gnawing	Sickening	J			
	Burning	Heavy	Splitting		(1:0:1)	1	MA (1)
	☐ Cramping	Punishing	Stabbing		11-11	1 1/1	
	Exhausting	Sharp	Tender	Constitution	NYID		
	☐ Fearful	Shooting	Throbbing	9		}	
S	Indicate in the part in the pa	ate the locatio painful areas o		•			



MRN: Patient Name:	
(Patient Label)	

Review of Systems

Have you experienced any of the following symptoms?

System	Check Yes or No
Allergies	
Asthma	☐ Yes ☐ No
Hay fever	☐ Yes ☐ No
Skin eruptions	☐ Yes ☐ No
Cardiovascular	
Chest pain	☐ Yes ☐ No
Irregular heart beat	☐ Yes ☐ No
High/low blood pressure	☐ Yes ☐ No
Poor circulation	☐ Yes ☐ No
Rapid heart beat	☐ Yes ☐ No
Constitutional	
Chills/sweats/fever	☐ Yes ☐ No
Fainting	☐ Yes ☐ No
Forgetfulness	☐ Yes ☐ No
Headache	☐ Yes ☐ No
Loss of sleep	☐ Yes ☐ No
Nervousness	☐ Yes ☐ No
Weight loss	☐ Yes ☐ No
Ears, Nose, Mouth, Throat	
Bleeding gums	☐ Yes ☐ No
Difficulty swallowing	☐ Yes ☐ No
Ear ache	☐ Yes ☐ No
Ear discharge	☐ Yes ☐ No
Hearing loss	☐ Yes ☐ No
Hoarseness	☐ Yes ☐ No
Nosebleeds	☐ Yes ☐ No
Persistent coughs	☐ Yes ☐ No
Ringing in ears	☐ Yes ☐ No
Sinus problems	☐ Yes ☐ No
Endocrine	
Rapid weight loss/gain	☐ Yes ☐ No
Intolerance to warm room	☐ Yes ☐ No
Multiple broken bones	☐ Yes ☐ No
Cessation of menstrual period	☐ Yes ☐ No
Excessive hunger/thirst	



MRN: Patient Name:	
(Patient Lab	pel)

System	Check Yes or No
Endocrine (continued)	
Loss of libido	☐ Yes ☐ No
Spontaneous nipple discharge	☐ Yes ☐ No
Eyes	
Blurred vision	☐ Yes ☐ No
Crossed eyes	☐ Yes ☐ No
Double vision	☐ Yes ☐ No
Vision flashes or halos	☐ Yes ☐ No
Gastrointestinal	
Bloating	☐ Yes ☐ No
Bowel changes	☐ Yes ☐ No
Constipation	☐ Yes ☐ No
Diarrhea Diarrhea	Yes No
Gas	☐ Yes ☐ No
Hemorrhoids	☐ Yes ☐ No
Indigestion	☐ Yes ☐ No
Nausea	☐ Yes ☐ No
Poor appetite	☐ Yes ☐ No
Rectal bleeding	☐ Yes ☐ No
Stomach pain	☐ Yes ☐ No
Genitourinary	
Blood in urine	☐ Yes ☐ No
Lack of bladder control	☐ Yes ☐ No
Painful urination	☐ Yes ☐ No
Hematologic/Lymphatic	
Swollen lymph nodes	☐ Yes ☐ No
Easy skin bruising	☐ Yes ☐ No
Prolonged bleeding	☐ Yes ☐ No
Integumentary Skin & Breasts	
Skin rashes or eruptions	☐ Yes ☐ No
Chronic bleeding	☐ Yes ☐ No
Men	
Breast lump	☐ Yes ☐ No
Lump in testicle	☐ Yes ☐ No
Penis discharge	Yes No
Sore on penis	☐ Yes ☐ No



MRN: Patient Name:	
(Patie	nt Label)

System	Check Yes or No	
Musculoskeletal		
Pain, weakness, numbness, swelling	☐ Yes ☐ No	
Hands, wrists, hips, knees, joints	☐ Yes ☐ No	
Pain in arms and legs	Yes No	
Neurological		
Fainting	☐ Yes ☐ No	
Headache	Yes No	
Seizures	☐ Yes ☐ No	
Numbness of arms and legs	Yes No	
Tingling of hands, arms, feet or legs	Yes No	
Psychiatric		
Anxiety	Yes No	
Depression	Yes No	
Panic attacks	Yes No	
Restlessness	Yes No	
Respiratory		
Blood	Yes No	
Cough	Yes No	
Dizziness	Yes No	
Shortness of breath	☐ Yes ☐ No	
Women		
Abnormal pap smear	Yes No	
Bleeding between periods	│	
Breast lump	│	
Extreme menstrual pain Hot flashes	Yes No	
Nipple discharge	Yes No	
Painful intercourse	Yes No	
Are you pregnant?	∐ Yes ☐ No	
Last mammogram		
Last period		
Last pap smear		
Number of children and their ages		



MRN:	
Patient Nan	
	(Patient Lahel)

Referral Contact

Were you by referred by another physician?

Please fill out address completely. This is important to ensure proper communication with your physician.

Referring MD:			
Street Address:			
City:	State:	Zip Code:	
Phone Number:	Fax Numbe	Fax Number:	
If you have a primary care physinformation below.	ician other than your referring physic	cian, please complete the	
Primary Care MD:			
Street Address:			
City:	State:	Zip Code:	
Phone Number:	Fax Numbe	r:	
Would you like the information f	rom today's visit sent to a physician	other than those listed above?	
Name of MD:			
	State: Z		
Phone Number	Fax Numbe	r:	



MRN:	
Patient Nam	
	(Patient Label)

Current Occupation:				
Employer		How long?		
Are you presently: Working Disa	abled Retired			
Is the chief complaint a result of a specific accident?	c injury or	☐ Yes ☐ N	0	
Date of accident T	ype of accident			
Are you involved in litigation regarding the	is condition?	☐ Yes ☐ No)	
The above information is accurate to the best of my knowledge:				
Patient or Representative Signature		Date	Time	
If signed by someone other than the patient, please specify relationship to the patient:				
Interpreter Signature	ID #	Date	Time	
Physician Signature	ID#	Date	Time	



Health Questionnaire

English version for the US

By placing a checkmark in one box in each group below, please indicate which statements best describe your own health state today.

Mobility	
I have no problems in walking about	
I have some problems in walking about	
I am confined to bed	
Self-Care	
I have no problems with self-care	
I have some problems washing or dressing myself	
I am unable to wash or dress myself	
Usual Activities (e.g. work, study, housework, family or leisure activities) I have no problems with performing my usual activities I have some problems with performing my usual activities I am unable to perform my usual activities	
Pain/Discomfort	
I have no pain or discomfort	
I have moderate pain or discomfort	
I have extreme pain or discomfort	
Anxiety/Depression	
I am not anxious or depressed	
I am moderately anxious or depressed	
I am extremely anxious or depressed	

To help people say how good or bad a health state is, we have drawn a scale (rather like a thermometer) on which the best state you can imagine is marked 100 and the worst state you can imagine is marked 0.

We would like you to indicate on this scale how good or bad your own health is today, in your opinion. Please do this by drawing a line from the box below to whichever point on the scale indicates how good or bad your health state is today.

> Your own health state today

Best imaginable health state



Worst imaginable health state